



INDIANA UNIVERSITY
KOKOMO

OFFICE OF SCHOLARSHIPS

Federal Direct Parent Plus Loan Application
2009-2010

Directions: This application is to be completed by a natural/adoptive parent or a stepparent of a dependent student only. Please print all information and return the form to the Office of Financial Aid, KC 230, PO Box 9003, Kokomo, IN, 46904-9003

Student Information

Student's Last Name First Middle Former Name
Student ID Number Social Security Number Birth date: / /
Month Day Year
City State Zip Code
Phone Number E-mail Address
How many hours do you plan on enrolling for the following semesters? Fall Spring

Please answer the following questions:

Were you born before January 1, 1986? Yes No
Are you a veteran of the U.S. Armed forces? Yes No
Will you be enrolling in a graduate program for 2009-2010? Yes No
Are you married? Yes No
Are you an orphan or ward of the court or in foster care? Yes No
Do you have legal dependents? Yes No
Were you emancipated or deemed homeless? Yes No

Statement of selective service registration status

I certify that I am registered with Selective Service: Yes No
If no, check the appropriate statement:
I am a female
I am in the armed services on active duty (does not apply to the Reserves and National Guard who are not on active duty)
I have not reached my 18th birthday
I was born before 1960
I am a citizen of the Federal State Micronesia, or the Marshall islands, or a permanent resident of the Trust Territory of the Pacific Islands

Student's signature Date

Parent Information

Borrower's (Parent) Last Name First Middle Former Name
Street Address City State Zip code
Social security Phone Number Birth date: / /
Month Date Year
E-mail Address Driver's License number Borrower's relationship to student

Are you a U.S. Citizen? (Check one only)
Yes, I am a U.S. citizen
No, but I am an eligible non-citizen. Alien Registration # A
No, I am not a U.S. citizen or eligible non-citizen

State of legal residence \_\_\_\_\_ Date of residency \_\_\_\_\_

Employer \_\_\_\_\_ Employer's telephone number (\_\_\_\_\_) \_\_\_\_\_

Have you ever defaulted or are you currently in default on any educational loan? Yes \_\_\_\_\_ No \_\_\_\_\_

Amount requesting \$ \_\_\_\_\_ Loan Period (check one)  Fall and Spring  Fall only  Spring only  
 Summer I & II  Summer I only  Summer II only

If my parent is ineligible to borrow under the PLUS loan program because of adverse credit, I would like to be considered for an Unsubsidized Stafford Loan.

Yes, please process an Unsubsidized Loan up to a maximum amount of \$ \_\_\_\_\_

No, please do not process an unsubsidized loan.

\_\_\_\_\_  
Parent's Signature Date

Because Federal Direct PLUS loans are to be used for the student's educational expenses and refunds to students can be made in a timelier manner, you are encouraged to authorize any refunds to your student. **Please indicate your choice by checking "Yes" or "No" below, if it is left blank all refunds will be issued to the student.**

- Yes, I authorize any excess loan amounts issued to my student
- No, I do not authorize any excess loan amounts issued to my student. Please issue any refunds to me. I realize this process requires more processing time. IU Kokomo will deduct from a Federal Direct PLUS loan any of the student's current University charges and debts.

If you have concerns regarding this policy or circumstances that warrant an exception to this policy, contact the Bursars office at 765-455-9352.

**Certification:** I authorize the Secretary of the U.S. Department of Education and its agents to investigate my credit record and report information concerning my credit to the proper persons and organizations.

\_\_\_\_\_  
Parent's Signature Date

**Please return completed parent plus loan application to the office of financial aid**

**School use only**

This application has been approved by the Office of Financial Aid at Indiana University Kokomo in the amount of: \$ \_\_\_\_\_

If denied, reason for denial:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Email or letter was sent to the requesting borrower: Yes \_\_\_\_\_ No \_\_\_\_\_

Email or letter was sent to the student: Yes \_\_\_\_\_ No \_\_\_\_\_

\_\_\_\_\_  
Financial Aid Officer Date

Any person who knowingly makes a false statement or misrepresentation of information pertaining to the PLUS Request Form shall be subject to cancellation of further financial assistance, liable for repayment of financial assistance received, and/or subject to penalties, including suspension or expulsion from the university, according to the Indiana University *Code of Student Ethics*. Applicants who purposely falsify draft registration status will be subject to fines or imprisonment, or both, under federal regulations. If required, the student must provide proof of draft registration compliance and/or proof of the accuracy of the financial data submitted.

**Information on the Privacy Act and use of your Social Security Number**

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Sections 483 and 484 of the Higher Education Act of 1965, as amended, give us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents. We use your Social Security Number to verify your identity and retrieve your records, and we may request your Social Security Number again for these purposes.

Without your consent, we may disclose information that you provide to entities under a published "routine use". Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with your student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount; status; and history of the claim; and the program under which the claim arose.